



Bankers Systems
New Features in ARTA® Deposit Version 6.0

New Features in ARTA® Deposit Version 6.0

The ARTA® Deposit Documentation System keeps getting better. Here are just some of the new features you can take advantage of in the latest version:

- Health Savings Account (HSA) Forms—Now you can rely on ARTA Deposit for the forms you need to establish and maintain an HSA.
- Designation of Successor Custodian—The Designation of Successor Custodian (UTMA-SUCCESS) form is used to name a successor custodian on a Uniform Transfers/Uniform Gifts to Minors Act (UTMA/UGMA) account.
- All-Purpose Authorization/Resolution—The All-Purpose Authorization/Resolution (AUTH-ENTITY) is primarily used to provide a financial institution with a list of parties with authorization to act on behalf of an entity and the capacities in which those individuals may act.
- Overdraft/Bounce Protection—Due to the nature of the Overdraft/Bounce Protection changes and the Overdraft Guidance best practices, we have made one change to ARTA Deposit in the Limits and Fees area. This change affects all new policies created after installing Version 6.0. The fee language for existing policies must be updated manually prior to the effective date.
- Expansion of VISA's Zero Liability Coverage—To help you address the VISA® Business Check Card and the Regulation E amendments, we've expanded VISA's Zero Liability Coverage.
- Multiple Document Changes—As always, we've reviewed and updated a number of documents to help you address recent government revisions. So, you can rely on ARTA Deposit for up-to-date, trusted compliance documentation.

About Wolters Kluwer Financial Services

Wolters Kluwer Financial Services is a leading provider of compliance, content, technology, and services for banking, securities, and insurance. To learn more, please visit www.WoltersKluwerFS.com.