



ARTA® Deposit Product Information

Easy to Use, Efficient, Compliance-Driven

When it comes to documenting transactions, even the best compliance tools aren't much help if they slow down the process. If your solution isn't easy to use, your productivity—and your member service—will feel the effects.

The ARTA® Deposit Documentation System is designed specifically with your productivity in mind. It offers easy-to-use, easy-to-learn features that help save time so your staff can focus more of their energy on your members. It allows you to verify member information without leaving the program, and it automatically selects the appropriate documents and disclosures based on state and federal requirements and your credit union's specific policies. The result is a more efficient, compliance-driven way to generate deposit documents for routine and high-volume new account and deposit transactions.

The Wolters Kluwer Difference

What differentiates Wolters Kluwer from other providers is our strong incorporation of compliance support into our technology. Our extensive experience with compliance issues—particularly in how they affect your business—enables you to manage your products and fulfill your compliance obligations more efficiently. That, in turn, helps you provide the best possible service to your members. Wolters Kluwer's base of compliance knowledge is so unique, we've given it a name—Expere®. The Expere compliance knowledge base is what makes our technology unlike any other in the industry.

Key Content Highlights

- Supports a comprehensive set of deposit transactions for checking, savings, Certificates of Deposit (CDs), and individual retirement accounts (IRAs)
- Provides flexible CD options that allow you to offer a variety of CD products
- Provides documents for all 51 jurisdictions; no need to buy multiple single-state versions
- Offers easy-to-understand help text for quicker staff training and a more knowledgeable staff

Key Features and Functions

- Offers an easy-to-use navigation tree that makes the account-opening process easy to follow
- Includes standard transaction templates that let you preset data and save it for frequently used transactions
- Features data validation that signals possible data entry errors and autoselection that chooses documents based on user-defined criteria
- Offers the ability to easily integrate custom documents
- Imports/exports information from your core accounting software and other applications
- Runs in stand-alone and multiuser environments

Business Results

- Helps increase speed and productivity—with brief and easy-to-understand setup functions that get you up and running quickly; standard transaction templates that allow you to preset and save data such as fees, charges, interest rates, and other calculation information for faster and more efficient deposit transactions; and interfaces that import and export information from your core accounting software so there's less rekeying of data
- Helps improve compliance effectiveness and reduce risk—by automatically selecting the appropriate documents for that transaction; flagging errors; and delivering quality, up-to-date documents and disclosures developed by the most trusted compliance provider in the industry

Ongoing Service and Support

Wolters Kluwer provides technical assistance via a toll-free SupportLine and a software support web site. We also offer toll-free support on the content of our documents. In addition, we offer expanded (fee-based) support on installations, network and database issues, and issues that occur after-hours.

Training Services

We provide a variety of training services from the time of installation through the changing training needs of your staff. Our introductory training can be offered on-site or at our corporate headquarters. As users become more proficient, we offer hands-on workshops, hands-free seminars, web-based training, and product user group meetings.

About Wolters Kluwer Financial Services

Wolters Kluwer Financial Services is a leading provider of compliance, content, technology, and services for banking, securities, and insurance. To learn more, please visit www.WoltersKluwerFS.com.

