

Helping you manage your lending and SBA processes

If your institution manually prepares or outsources the packaging and processing of your Small Business Administration (SBA) loans, chances are you're adding more steps and costs to your lending process than necessary. In fact, bringing much of the processing back in-house could improve your efficiency by as much as 75 percent, not to mention that money you'll save on outsourcing!

TSoft SBA FormMaster+ software automates the tedious clerical work and calculations that take up so much time during loan application preparation. In fact, current users of the software boast they're preparing their SBA loans in less than half the time of manual processing—and they cannot imagine processing an SBA loan without TSoft software.

Hundreds of lenders—including a number of the largest SBA lenders in the country—use TSoft SBA FormMaster+ to package their loans.

The TSoft SBA FormMaster+ difference

What differentiates TSoft from other SBA lending solutions is the incorporation of Wolters Kluwer Financial Services' strong compliance services and support. Our compliance knowledge base—particularly in how compliance issues affect your business—is what makes our technology unlike any other in the industry. With this extensive compliance experience supporting you, you can manage your products and fulfill your compliance obligations much more efficiently.

Helping you with key functionality

- Strengthen your business lending offerings with more than 75 documents, including all required SBA 7(a), PLP, CLP, Patriot Express, and SBAExpress documents, as well as 504 application documents
- Quickly and easily submit SBAExpress and CommunityExpress loan applications and receive an immediate response from the SBA through TSoft enabled with ETran, SBA's online loan application process
- Automatically file your UCC-1 forms within TSoft using iLien Online created through our partnership with CT Lien Solutions
- Make your process easier with Loan Authorization Wizard that pre-fills data directly from TSoft
- Take advantage of the Financial Analysis Module with Historical and Pro Forma balance sheets, UCA Cash Flow, financial ratios, business valuation tools, SBA Loan Report, and personal resources calculations
- Conveniently access financial ratio data with the RMA Statement Studies Database (updated annually)
- Receive timely updated versions (typically within three days) when the SBA makes a form change

Key features and functions

- Guides you through the process with online help
- Automatically cascades any changes made on one form to all related forms where that particular information is used
- Generates completed SBA forms in Adobe® PDF format, which can be emailed for remote printing
- Exports data to any email program so files can be easily shared among users
- Integrates with the ARTA® Lending Documentation System and the Rembrandt® Lending System for a more complete and efficient lending workflow
- Progresses with you; in fact, soon TSoft will have the capability of integrating with our ComplianceOne™ solution as well!

Helping your business

- Increase productivity—by automating your SBA loan application process, reducing the paperwork involved, ensuring changes to all related documents, and improving the flow of data and files between users
- Improve effectiveness and reduce your risk—by reducing calculation errors and clerical mistakes; and delivering quality, up-to-date SBA documents
- Meet your business objectives more effectively—by significantly reducing the time and cost of manually processing loans, which can then be passed on as savings to the borrower

Ongoing service and support

We offer you technical assistance by providing you with both a toll-free SupportLine and a software support web site. Expanded (fee-based) support is also available for installations, network and database issues, and issues that occur after-hours.

Training services

The product is so easy-to-use; you may not even need training. But in case you do, we offer a variety of training services—on-site, hands-on workshops, or via the web—from the time of your installation through the changing training needs of your staff.

For more information on how TSoft can help you manage your SBA program, visit our TSoft product web page at www.WoltersKluwerFS.com/TSoftsba, where you'll find detailed information, document lists, and hardware requirements.

If you'd like to learn about more of our software solutions that can help you throughout your organization, contact your Wolters Kluwer Financial Services Account Representative, call 1.800.552.9410, or visit www.WoltersKluwerFS.com.

About Wolters Kluwer Financial Services

Wolters Kluwer Financial Services is the leading provider of regulatory compliance solutions and services for banking, mortgage, indirect lending, securities, and insurance. Visit www.WoltersKluwerFS.com.

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