



Are you wasting time and money on forms integration?

Insurance forms are not like other forms and not playing by the rules will cost you. Over the past 5 years, the misuse of forms has been in the top 10 regulator criticisms in market conduct exams. So what is going wrong?

There are some misconceptions about integrating insurance forms that may be wasting your resources now and creating compliance risks that may cost you even more later on.

It is just a form, we can do that in-house. Proceed with caution. Insurance forms are not like other forms, there are rules and not playing by them may cost you heavily later on. Common mistakes include margin, font and other layout issues inconsistent with state requirements, inaccurate wording on required form language, copying of obsolete or inaccurate text. Mistakes like these are commonly behind the use of noncompliant forms, which can lead to fines in market conduct exams and negative publicity.

I can get forms from the state web sites, or through the bureaus. Perhaps, but this approach may cost you in terms of time and implementation delays. State web sites and bureaus do not offer forms in the formats you will need to integrate and they do not offer all of the forms you need. In order to complete your library, you will need to acquire forms from multiple sources, apply the resources to convert them into system compatible formats and monitor multiple sources for changes starting the process all over again.

Once the forms are integrated, I am done. Using out-of-date and non-compliant forms are some of the most heavily criticized areas in market conduct exams. Maintaining your library, identifying changes and making revisions, are key steps in reducing compliance risks. Most underestimate or fail to consider altogether ongoing maintenance costs, which can be a substantial resource drain. In 2011 more than 900 new forms were created and more than 1,100 forms were revised. Keeping up with these changes and revising forms as a result, is more of a resource drain than many organizations realize. Failing to keep libraries maintained creates potentially costly and unnecessary compliance risks.

We can help. We have supplied the insurance industry with forms for nearly 100 years. Our library of more than 40,000 forms in print and electronic formats is the largest available today, including bureau, state-mandated and all of the other forms you need throughout the policy lifecycle. We have worked with leading software providers to develop compatible ready-to-use forms libraries complete with compliance monitoring and maintenance services. Our experience with insurance forms and integration can get you implemented quickly so you can get what you need from your software without wasting time and money in the process.



Forms Ready-To-Use

Not another piece of software to buy - just the forms library you need for the software you have in a format ready for you to use.

One Stop and You're Done

Our library of more than 40,000 forms has every form you will need throughout the life cycle of a policy in one convenient place - bureau, state-mandated, and our own procedural forms you can't get anywhere else. Software compatible formats and maintenance services means you get what you need the first time and we take care of the rest.

Fast Implementation

We deliver in weeks what would take months to source and build on your own. Our experience and expertise working with the major software systems can help get you up and running quickly, saving you valuable time and internal resources.

We Know the Rules

For nearly 100 years we have been the industry leading provider of forms and regulatory information. Our staff of compliance and forms analysts are among the most trusted experts in the field. We monitor all of our forms for changes and compliance risks and keep you informed and up-to-date.

We Can Help Now

There is no complicated process to follow- simply better results, right now. Find out now how we can help, contact one of our forms integration specialists today.

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