



## HMDA *Wiz*<sup>®</sup>

### *Easy and Affordable HMDA Management*

HMDA *Wiz* is an easy-to-use, web-based tool for HMDA management and reporting. More powerful than the FFIEC software, HMDA *Wiz* gives you more robust reporting and data prep functionality but at a cost that still fits your budget. Proceed with confidence with a solution from a recognized leader in HMDA and CRA regulatory compliance.

#### **Easy Access and Web Updates**

All you need is internet access and a browser to log into your organization's secure site. This fully hosted solution reduces the cost of ownership and maintenance while increasing access and usability. You'll enjoy seamless installation and updates, without the need for IT intervention or client-side installation. Best of all, you'll automatically receive updates with the latest FFIEC defined edits, HUD Median Income levels, and Geocoding data. Let us focus on the requirements so that you can focus on your data.

#### **Grows with You**

We combined our compliance-grade geocoding and data formatting best practices in a unified, turn-key solution to get you ready to tackle your submission. And with instant access to national geocoding, our solution grows as your institution grows. Easily expand your lending into a new state or a new region without adding cost.

#### **The Power of the *Wiz***

Get the reliability and accuracy you expect from the industry leader in CRA and HMDA at a cost that fits your budget. Confidently prepare your data using the same compliance management functionality used by the examiners of most government regulatory agencies. With over 70% of HMDA LARS submitted by *Wiz* products, you can take comfort in adopting the same functionality as many of your peers. And like every *Wiz* offering, HMDA *Wiz* is built on a deep understanding of the way compliance professionals work – and a commitment to help tackle compliance challenges.

### *Benefits of HMDA *Wiz* Automation*

**Accurate data prep and submission** – HMDA *Wiz* includes geocoding, editing, analysis, and all necessary tools to comply with HMDA reporting requirements.

**Custom reports to help communicate lending activity** – HMDA *Wiz* has preprogrammed reports to help you analyze, monitor and audit performance.

**Real-time auditing** – Browser-based data entry and editing allows real-time auditing of all your HMDA data.

### Ramp up Fast and Submit on Time

Get up to speed and down to work quickly. HMDA *Wiz* is designed around a simple four-step workflow to put you in the driver's seat and on your way to an on-time and accurate submission:

1. **IMPORT:** Simply follow an intuitive wizard to import a file from your LOS system. Or, if using an integrated Loan Origination System you can import at the click of a button.
2. **EDIT:** Quickly perform all essential HMDA compliance functions on your data including: geocoding, rate spread calculations and HMDA FFIEC edit checks. Our user interface makes the data preparation process simple, error-free and fast.
3. **REPORT & ANALYZE:** Effortlessly generate the LAR and public LAR report. Monitor key performance indicators with dashboards to stay on top of your compliance status.
4. **SUBMIT:** When February comes, you can simply create your submission file based on the data that you have prepared throughout the year. You can feel confident that the file will be edit-free and avoid last minute scrambling and costly resubmissions.

### Web-Based Mapping

A separate module available to HMDA *Wiz* customers, the Mapper provides banks with powerful data layers to evaluate and explain your lending performance.

Some of the advantages of the Mapper are:

- Identifying CRA Eligible lending area
- Understanding where your peers are lending
- Uncomplicated and user-friendly interface
- Standard layers like Minority and Tract Income levels

### Secure and Reliable

We invest heavily in technology to create a secure, comprehensive platform based entirely on Internet technology standards and advanced security protocols. Our platform is built on a Microsoft .Net, SharePoint, and SQL Server infrastructure. We continue to make significant investments in the area of audit compliance. Our data centers reside in a Tier 1, Class A Data center, providing a high level of service availability, disaster recovery and fault tolerance.

### Order and Start Using Today!

When it comes to preparing HMDA data you need a solution that is there when you need it. Order HMDA *Wiz* online and start working immediately.

Go to [www.HMDAWiz.com](http://www.HMDAWiz.com).



When you have to be right

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