



Wolters Kluwer
Financial Services



TSoftPlus™

A new SBA lending solution from
Wolters Kluwer Financial Services

Meet Bill. He's a lender with a growing number of clients who want to apply for SBA loans. Bill expects many of them will qualify, too. Of course, he wants to help them. The problem is, Bill is overloaded as it is and the compliance and regulatory requirements of SBA lending really add up. If only there were a way to cut through the paperwork without cutting out any steps. **Now there is.**

TSoftPlus from Wolters Kluwer Financial Services is designed to support and streamline the SBA guaranteed loan processing. **TSoftPlus** is based on our proven experience with TSoft SBA FormMaster+ clients around the country. It represents the most comprehensive SBA loan processing software in the industry with built-in compliance management, streamlined reporting and a host of other features to improve the SBA loan process for lenders and borrowers alike.

"Lenders just like me, or Bill, say they want everything for an SBA application at our fingertips. Then, if we could just click 'send' for the submission, that would be icing on the cake. . .

The results are in – WKFS has iced it!"

- Shannon Vinson, National Bank of California



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Why TSoftPlus?

TSoftPlus improves SBA lending from beginning to end. Here's a quick look at how lenders will benefit from the many features of this state-of-the-art SBA lending solution.

Streamlined SBA Loan Applications

TSoftPlus improves lending efficiency with time-saving features throughout the application process. Features like Quick Quotes, PDF output files, financial analysis using Microsoft Excel® and SBA authorization wizards save time without skipping any required steps. The fully integrated SQL database saves time and reduces the chance for errors. There's even a built-in online loan submission and response feature.

User-Friendly Solution

A new browser-based User Interface (UI) and integration with Microsoft Office® provide a point-and-click solution to SBA lending. The SBA Forms library is integrated into the program, allowing users to enter data directly onto forms while moving seamlessly from forms to their own borrower files and analysis tools such as Microsoft Excel®. Everything that's needed to complete an SBA loan application is an all-in-one, easy to use solution.

Strengthened Compliance & Reporting

Wolters Kluwer Financial Services leads the industry in compliance solutions. **TSoftPlus** integrates Wolters Kluwer's compliance content and includes closing documents for 51 jurisdictions. SBA Colson 1502 Reporting is integrated too. And, **TSoftPlus** comes with a Compliance Warranty that's exclusive in the industry.

Improved Security

Role-based security protocols and login and encryption features are integrated into **TSoftPlus**. Users point to a URL on their own server for added security.

Greater Flexibility to Manage any Loan Volume

TSoftPlus is a scalable solution, well suited to any lending volume. Based on a SQL architecture, it manages small volume departments efficiently and scales to 100+ transactions per hour. Once the initial server installation is complete, no additional installation is required as the organization adds more users. New users simply follow a link to the URL to use the solution.

TSoftPlus is flexible in other ways too. It provides an automated solution for special situations such as co-borrowers, eligible passive companies or Small/Rural Lenders.

Faster Response Times

Borrowers benefit too. Features like Quick Quotes, online eligibility tools and online SBA submission and response allow borrowers to get answers faster. Lenders also have more information throughout the process, allowing them to provide value to those seeking SBA loans.

Fast, Easy – And More Accurate

It's a tall order but **TSoftPlus** is up the challenge. It truly is SBA banking that is simplified.

Contact us for more information at 1-800-552-9410 or contact your Account Executive from Wolters Kluwer Financial Services.
www.wolterskluwerfs.com



Meet Bill, a happier SBA lender.



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